

Five-year historic review by segment

	2026	2025	2024	2023	2022	Compound growth (%)
South Africa						
Revenue (Rm)	92 622	90 738	88 304	84 715	80 828	3.5
EBITDA (Rm)	33 001	33 567	32 808	32 569	31 747	1.0
Capital expenditure (Rm)	11 877	11 554	11 115	11 171	11 149	1.6
EBITDA margin (%)	35.6%	37.0%	37.2%	38.4%	39.3%	
Capital expenditure intensity (%)	12.8%	12.7%	12.6%	13.2%	13.8%	
Customers (000) ¹	46 122	45 951	51 654	44 230	45 459	0.4
Number of employees	5 563	5 230	5 372	5 401	5 583	(0.1)
Total ARPU (rand per month) ²	97	88	90	93	90	1.9
Egypt³						
Revenue (Rm)	41 358	30 751	32 502	8 252		
EBITDA (Rm)	18 628	13 447	13 067	2 859		
Capital expenditure (Rm)	6 377	4 470	4 617	1 225		
EBITDA margin (%)	45.0%	43.7%	40.2%	34.6%		
Capital expenditure intensity (%)	15.4%	14.5%	14.2%	14.8%		
Customers (000) ¹	52 516	48 253	46 691	44 031		
Number of employees	6 605	6 353	5 816	5 659		
ARPU (rand per month) ⁴	52	42	49			
ARPU (local currency per month) ⁴	147	130	114			
International						
Revenue (Rm)	34 984	32 276	30 843	27 165	22 888	11.2
EBITDA (Rm)	12 088	9 456	10 973	10 145	8 504	9.2
Capital expenditure (Rm)	5 566	4 405	4 694	4 067	3 486	12.4
EBITDA margin (%)	34.6%	29.3%	35.6%	37.3%	37.2%	
Capital expenditure intensity (%)	15.9%	13.6%	15.2%	14.9%	15.2%	
Customers (000) ¹	67 143	60 039	54 109	50 228	41 715	12.6
Number of employees	2 360	2 277	2 150	2 244	2 247	1.2
Total ARPU (rand per month)²						
Tanzania	40	40	42	39	33	4.9
DRC	46	47	46	48	42	2.3
Mozambique	35	36	44	53	59	(12.2)
Lesotho	75	73	61	51	52	9.6
Total ARPU (local currency per month)²						
Tanzania (TZS)	5 934	5 762	5 523	5 328	5 132	3.7
DRC (US\$)	2.6	2.6	2.5	2.8	2.8	(1.8)
Mozambique (MZN)	129	124	151	199	249	(15.2)

- Notes:**
- 1. Customers are based on the total number of mobile customers using any service during the last three months. This includes customers paying a monthly fee that entitles them to use the service even if they do not actually use the service and those customers who are active while roaming.
 - 2. Total ARPU is calculated by dividing the average monthly service revenue by the average monthly active customers during the period.
 - 3. Egypt was acquired on 8 December 2022.
 - 4. 90-day ARPU is calculated by dividing the sum of the customer and incoming revenue for the period by the average monthly active customers during the period. Prepaid and contract only include the revenue generated from mobile customers.

Introduction
Our governance
Our business
Our capitals performance
Additional financial information
Summary tables
Five-year historic review
Five-year historic review by segment
Share information
Administration

