



Five-year historic review by segment

	2024	2023	2022	2021	2020	Compound growth (%)
South Africa						
Revenue (Rm)	88 304	84 715	80 828	76 737	69 593	6.1
EBITDA (Rm)	32 808	32 569	31 747	30 745	29 094	3.0
Capital expenditure (Rm)	11 115	11 171	11 149	10 076	9 860	3.0
EBITDA margin (%)	37.2%	38.4%	39.3%	40.1%	41.8%	
Capital expenditure intensity (%)	12.6%	13.2%	13.8%	13.1%	14.2%	
Customers (000) ¹	51 654	44 230	45 459	44 061	41 312	5.7
Number of employees	5 372	5 401	5 583	5 493	5 403	(0.1)
Total ARPU (rand per month) ²	90	93	90	95	86	1.1
Egypt³						
Revenue (Rm)	32 502	8 252				
EBITDA (Rm)	13 067	2 859				
Capital expenditure (Rm)	4 617	1 225				
EBITDA margin (%)	40.2%	34.6%				
Capital expenditure intensity (%)	14.2%	14.8%				
Customers (000) ¹	48 335	45 493				
Number of employees	5 816	5 659				
ARPU (rand per month) ⁴	49					
ARPU (local currency per month) ⁴	84					
International						
Revenue (Rm)	30 843	27 165	22 888	22 746	22 492	8.2
EBITDA (Rm)	10 973	10 145	8 504	8 784	8 679	6.0
Capital expenditure (Rm)	4 687	4 067	3 486	3 226	3 358	8.7
EBITDA margin (%)	35.6%	37.3%	37.2%	38.6%	38.6%	
Capital expenditure intensity (%)	15.2%	14.9%	15.2%	14.2%	14.9%	
Customers (000) ¹	54 109	50 228	41 715	39 751	38 595	8.8
Number of employees	2 150	2 244	2 247	2 149	2 054	1.1
Total ARPU (rand per month)²						
Tanzania	42	39	33	37	36	3.9
DRC	46	48	42	45	46	0.0
Mozambique	44	53	59	57	59	(7.1)
Lesotho	61	51	52	59	69	(3.0)
Total ARPU (local currency per month)²						
Tanzania (TZS)	5 523	5 328	5 132	5 259	5 616	(0.4)
DRC (US\$)	2.5	2.8	2.8	2.8	3.1	(5.2)
Mozambique (MZN)	151	199	249	250	252	(12.0)

Notes:

- Customers are based on the total number of mobile customers using any service during the last three months. This includes customers paying a monthly fee that entitles them to use the service even if they do not actually use the service and those customers who are active while roaming.
- Total ARPU is calculated by dividing the average monthly service revenue by the average monthly active customers during the period.
- Egypt was acquired on 8 December 2022.
- ARPU is calculated by dividing the average total service revenue by the average monthly closing customers during the period.