

# Five-year historic review per segment

	2023	2022	2021	2020	2019	Compound growth (%)
<b>South Africa</b>						
Revenue (Rm)	84 715	80 828	76 737	69 593	67 887	5.7
EBITDA (Rm)	32 569	31 747	30 745	29 094	27 741	4.1
Capital expenditure (Rm)	11 171	11 149	10 076	9 860	9 577	3.9
EBITDA margin (%)	38.4%	39.3%	40.1%	41.8%	40.9%	
Capex intensity (%)	13.2%	13.8%	13.1%	14.2%	14.1%	
Customers (000) <sup>1</sup>	44 230	45 459	44 061	41 312	43 166	0.6
Number of employees	5 401	5 583	5 493	5 403	5 197	1.0
Total ARPU (rand per month) <sup>2</sup>	93	90	95	86	87	1.7
<b>International</b>						
Revenue (Rm)	27 165	22 888	22 746	22 492	19 981	8.0
EBITDA (Rm)	10 145	8 504	8 784	8 679	6 252	12.9
Capital expenditure (Rm)	4 067	3 486	3 226	3 358	3 376	4.8
EBITDA margin (%)	37.3%	37.2%	38.6%	38.6%	31.3%	
Capex intensity (%)	14.9%	15.2%	14.2%	14.9%	16.9%	
Customers (000) <sup>1</sup>	50 228	41 715	39 751	38 595	34 620	9.8
Number of employees	2 244	2 247	2 149	2 054	2 357	(1.2)
<b>Total ARPU (rand per month)<sup>2</sup></b>						
Tanzania	39	33	37	36	36	2.0
DRC	48	42	45	46	41	4.0
Mozambique	53	59	57	59	55	(0.9)
Lesotho	51	52	59	69	66	(6.2)
<b>Total ARPU (local currency per month)<sup>2</sup></b>						
Tanzania (TZS)	5 328	5 132	5 259	5 616	6 010	(3.0)
DRC (US\$)	2.8	2.8	2.8	3.1	3.0	(1.7)
Mozambique (MZN)	199	249	250	252	244	(5.0)

**Notes:**

1. Customers are based on the total number of mobile customers using any service during the last three months. This includes customers paying a monthly fee that entitles them to use the service even if they do not actually use the service and those customers who are active while roaming.
2. Total ARPU is calculated by dividing the average monthly service revenue by the average monthly active customers during the period.